

Financial Essentials with Fidelity and CESI



UNC Chapel Hill is offering a lunch and learn series of educational workshops through the Carolina Women's Center. Please plan to attend the following, where you'll learn strategies and tips to help you manage your financial future with confidence.

[REGISTER NOW >](#)

The following workshops will be conducted by Fidelity Investments.

October 25: Be in the Financial Front Seat

This workshop will help you understand why it's particularly important for women to make financial wellness a priority and what it means to be in the financial front seat including: knowing what you own, and what you owe, having a clear idea of your financial goals and the importance of an annual financial review.

November 1: Retirement Income Planning on Your Own

This workshop will help you decide when you may be able to retire, estimate how long your money may last, prepare for challenges you might face in retirement, and how to design and implement a plan for living well in retirement.

November 8: Make the Most of Social Security

This workshop will help you understand the different Social Security choices, the importance of saving as much as possible for retirement, how much to save, different account types to save for retirement and ways to preserve and grow your savings to last throughout your lifetime.

Bring your smartphone, tablet, or laptop and take part in interactive demonstrations to see how to make the most of your workplace savings plan.

The following workshop will be conducted by Consumer Education Service Inc.

November 15: Build a Budget. Learn how to build and adjust a personalized budget.

Consumer Education Service Inc. and Fidelity Investments are not legally affiliated.

Investing involves risk, including risk of loss.

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